

**Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of shares and Takeovers) Regulations, 2011**

1. Name of the Target Company (TC)	Kamat Hotels (India) Limited		
2. Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Dr. Vithal V. Kamat		
3. Whether the acquirer belongs to Promoter/Promoter group	Yes		
4. Name(s) of the Stock Exchange(s) where the shares of TC are Listed	Bombay Stock Exchange Limited National Stock Exchange of India Limited MCX Stock Exchange Limited		
5. Details of the acquisition / disposal/holding of shares/voting rights/holding of the Acquirer and PAC	Number	% w.r.t. total share/voting capital wherever applicable	% w.r.t. total diluted share/voting capital of the TC(*)
<u>Before the acquisition/disposal under consideration, holding of:</u>			
a) Shares carrying voting rights	9,18,486	4.81%	4.81%
b) Voting rights (VR) otherwise than by shares	NIL	N.A	N.A
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)	NIL	N.A	N.A
Total (a+b+c)	9,18,486	4.81%	4.81%
<u>Details of acquisition/sale</u>			
a) Shares carrying voting rights acquired/sold	21,86,640	9.96%	9.96%
b) VRs acquired /sold—otherwise than by shares	NIL	N.A	N.A
c) Warrants/convertible securities/any other instrument	NIL	N.A	N.A

*WR*

that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold			
Total (a+b+c)	21,86,640	9.96%	9.96%
<u>After the acquisition/sale, holding of:</u>			
a) Shares carrying voting rights	31,05,126	14.14%	14.14%
b) VRs otherwise than by shares	NIL	N.A	N.A
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition.	NIL	N.A	N.A
Total (a+b+c)	31,05,126	14.14%	14.14%
6. Mode of acquisition / sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).	Allotment pursuant to Scheme of Arrangement and Amalgamation approved by Hon'ble High Court of judicature at Bombay		
7. Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	21 <sup>st</sup> September, 2013		
8. Equity share capital / total voting capital of the TC before the said acquisition / sale	Rs. 19,09,33,940/- consisting of 1,90,93,394 equity shares of face Value of Rs. 10/- each fully paid.		
9. Equity share capital/ total voting capital of the TC after the said acquisition / sale	Rs. 21,95,44,290/- consisting of 2,19,54,429 equity shares of face Value of Rs. 10/- each fully paid.		
10. Total diluted share/voting capital of the TC after the said acquisition/sale.	Rs. 21,95,44,290/- (consisting of 2,19,54,429 equity shares of face Value of Rs. 10/- each fully paid.		

(\* ) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

  
Dr. Vithal V. Kamat

Place: Mumbai

Date: 21<sup>st</sup> September, 2013

**Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of shares and Takeovers) Regulations, 2011**

1. Name of the Target Company (TC)	Kamat Hotels (India) Limited		
2. Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Vithal V. Kamat-HUF		
3. Whether the acquirer belongs to Promoter/Promoter group	Yes		
4. Name(s) of the Stock Exchange(s) where the shares of TC are Listed	Bombay Stock Exchange Limited National Stock Exchange of India Limited MCX Stock Exchange Limited		
5. Details of the acquisition / disposal/holding of shares/voting rights/holding of the Acquirer and PAC	Number	% w.r.t. total share/voting capital wherever applicable	% w.r.t. total diluted share/voting capital of the TC(*)
<u>Before the acquisition/disposal under consideration, holding of:</u>			
a) Shares carrying voting rights	1,38,890	0.73%	0.73%
b) Voting rights (VR) otherwise than by shares	NIL	N.A	N.A
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)	NIL	N.A	N.A
Total (a+b+c)	1,38,890	0.73%	0.73%
<u>Details of acquisition/sale</u>			
a) Shares carrying voting rights acquired/sold	10,974	0.05%	0.05%
b) VRs acquired /sold—otherwise than by shares	NIL	N.A	N.A
c) Warrants/convertible securities/any other instrument	NIL	N.A	N.A



that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold			
Total (a+b+c)	10,974	0.05%	0.05%
<u>After the acquisition/sale, holding of:</u>			
a) Shares carrying voting rights	1,49,864	0.68%	0.68%
b) VRs otherwise than by shares	NIL	N.A	N.A
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition.	NIL	N.A	N.A
Total (a+b+c)	1,49,864	0.68%	0.68%
6. Mode of acquisition / sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).	Allotment pursuant to Scheme of Arrangement and Amalgamation approved by Hon'ble High Court of judicature at Bombay		
7. Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	21 <sup>st</sup> September, 2013		
8. Equity share capital / total voting capital of the TC before the said acquisition / sale	Rs. 19,09,33,940/- consisting of 1,90,93,394 equity shares of face Value of Rs. 10/- each fully paid.		
9. Equity share capital/ total voting capital of the TC after the said acquisition / sale	Rs. 21,95,44,290/- consisting of 2,19,54,429 equity shares of face Value of Rs. 10/- each fully paid.		
10. Total diluted share/voting capital of the TC after the said acquisition/sale.	Rs. 21,95,44,290/- (consisting of 2,19,54,429 equity shares of face Value of Rs. 10/- each fully paid.		

(\* ) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

For Vithal V. Kamat-HUF

Karta 

Place: Mumbai


Date: 21<sup>st</sup> September, 2013

**Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of shares and Takeovers) Regulations, 2011**

1. Name of the Target Company (TC)	Kamat Hotels (India) Limited		
2. Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Vidya V. Kamat		
3. Whether the acquirer belongs to Promoter/Promoter group	Yes		
4. Name(s) of the Stock Exchange(s) where the shares of TC are Listed	Bombay Stock Exchange Limited National Stock Exchange of India Limited MCX Stock Exchange Limited		
5. Details of the acquisition / disposal/holding of shares/voting rights/holding of the Acquirer and PAC	Number	% w.r.t. total share/voting capital wherever applicable	% w.r.t. total diluted share/voting capital of the TC(*)
<u>Before the acquisition/disposal under consideration, holding of:</u>			
a) Shares carrying voting rights	29,005	0.15%	0.15%
b) Voting rights (VR) otherwise than by shares	NIL	N.A	N.A
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)	NIL	N.A	N.A
Total (a+b+c)	29,005	0.15%	0.15%
<u>Details of acquisition/sale</u>			
a) Shares carrying voting rights acquired/sold	67,616	0.31%	0.31%
b) VRs acquired /sold—otherwise than by shares	NIL	N.A	N.A
c) Warrants/convertible securities/any other instrument	NIL	N.A	N.A

that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold			
Total (a+b+c)	67,616	0.31%	0.31%
<u>After the acquisition/sale, holding of:</u>			
a) Shares carrying voting rights	96,621	0.44%	0.44%
b) VRs otherwise than by shares	NIL	N.A	N.A
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition.	NIL	N.A	N.A
Total (a+b+c)	96,621	0.44%	0.44%
6. Mode of acquisition / sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).	Allotment pursuant to Scheme of Arrangement and Amalgamation approved by Hon'ble High Court of judicature at Bombay		
7. Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	21 <sup>st</sup> September, 2013		
8. Equity share capital / total voting capital of the TC before the said acquisition / sale	Rs. 19,09,33,940/- consisting of 1,90,93,394 equity shares of face Value of Rs. 10/- each fully paid.		
9. Equity share capital/ total voting capital of the TC after the said acquisition / sale	Rs. 21,95,44,290/- consisting of 2,19,54,429 equity shares of face Value of Rs. 10/- each fully paid.		
10. Total diluted share/voting capital of the TC after the said acquisition/sale.	Rs. 21,95,44,290/- (consisting of 2,19,54,429 equity shares of face Value of Rs. 10/- each fully paid.		

(\* ) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

  
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 Vidya V. Kamat

Place: Mumbai

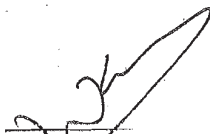
Date: 21<sup>st</sup> September, 2013

**Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of shares and Takeovers) Regulations, 2011**

1. Name of the Target Company (TC)	Kamat Hotels (India) Limited		
2. Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Vishal V. Kamat		
3. Whether the acquirer belongs to Promoter/Promoter group	Yes		
4. Name(s) of the Stock Exchange(s) where the shares of TC are Listed	Bombay Stock Exchange Limited National Stock Exchange of India Limited MCX Stock Exchange Limited		
5. Details of the acquisition / disposal/holding of shares/voting rights/holding of the Acquirer and PAC	Number	% w.r.t. total share/voting capital wherever applicable	% w.r.t. total diluted share/voting capital of the TC(*)
<u>Before the acquisition/disposal under consideration, holding of:</u>			
a) Shares carrying voting rights	15,319	0.08%	0.08%
b) Voting rights (VR) otherwise than by shares	NIL	N.A	N.A
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)	NIL	N.A	N.A
Total (a+b+c)	15,319	0.08%	0.08%
<u>Details of acquisition/sale</u>			
a) Shares carrying voting rights acquired/sold	308	0.00%	0.00%
b) VRs acquired /sold—otherwise than by shares	NIL	N.A	N.A
c) Warrants/convertible securities/any other instrument	NIL	N.A	N.A

that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold			
Total (a+b+c)	308	0.00%	0.00%
<u>After the acquisition/sale, holding of:</u>			
a) Shares carrying voting rights	15,627	0.07%	0.07%
b) VRs otherwise than by shares	NIL	N.A	N.A
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition.	NIL	N.A	N.A
Total (a+b+c)	15,627	0.07%	0.07%
6. Mode of acquisition / sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).	Allotment pursuant to Scheme of Arrangement and Amalgamation approved by Hon'ble High Court of judicature at Bombay		
7. Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	21 <sup>st</sup> September, 2013		
8. Equity share capital / total voting capital of the TC before the said acquisition / sale	Rs. 19,09,33,940/- consisting of 1,90,93,394 equity shares of face Value of Rs. 10/- each fully paid.		
9. Equity share capital/ total voting capital of the TC after the said acquisition / sale	Rs. 21,95,44,290/- consisting of 2,19,54,429 equity shares of face Value of Rs. 10/- each fully paid.		
10. Total diluted share/voting capital of the TC after the said acquisition/sale.	Rs. 21,95,44,290/- (consisting of 2,19,54,429 equity shares of face Value of Rs. 10/- each fully paid.		

(\* ) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

  
Vishal V. Kamat

Place: Mumbai

Date: 21<sup>st</sup> September, 2013




**Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of shares and Takeovers) Regulations, 2011**

1. Name of the Target Company (TC)	Kamat Hotels (India) Limited		
2. Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Plaza Hotels Private Limited		
3. Whether the acquirer belongs to Promoter/Promoter group	Yes		
4. Name(s) of the Stock Exchange(s) where the shares of TC are Listed	Bombay Stock Exchange Limited National Stock Exchange of India Limited MCX Stock Exchange Limited		
5. Details of the acquisition / disposal/holding of shares/voting rights/holding of the Acquirer and PAC	Number	% w.r.t. total share/voting capital wherever applicable	% w.r.t. total diluted share/voting capital of the TC(*)
<u>Before the acquisition/disposal under consideration, holding of:</u>			
a) Shares carrying voting rights	32,15,927	16.84%	16.84%
b) Voting rights (VR) otherwise than by shares	NIL	N.A	N.A
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)	NIL	N.A	N.A
Total (a+b+c)	32,15,927	16.84%	16.84%
<u>Details of acquisition/sale</u>			
a) Shares carrying voting rights acquired/sold	319618	1.46%	1.46%
b) VRs acquired /sold—otherwise than by shares	NIL	N.A	N.A
c) Warrants/convertible securities/any other instrument	NIL	N.A	N.A

that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold			
Total (a+b+c)	319618	1.46%	1.46%
<u>After the acquisition/sale, holding of:</u>			
a) Shares carrying voting rights	35,35,545	16.10%	16.10%
b) VRs otherwise than by shares	NIL	N.A	N.A
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition.	NIL	N.A	N.A
Total (a+b+c)	35,35,545	16.10%	16.10%
6. Mode of acquisition / sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).	Allotment pursuant to Scheme of Arrangement and Amalgamation approved by Hon'ble High Court of judicature at Bombay		
7. Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	21 <sup>st</sup> September, 2013		
8. Equity share capital / total voting capital of the TC before the said acquisition / sale	Rs. 19,09,33,940/- consisting of 1,90,93,394 equity shares of face Value of Rs. 10/- each fully paid.		
9. Equity share capital/ total voting capital of the TC after the said acquisition / sale	Rs. 21,95,44,290/- consisting of 2,19,54,429 equity shares of face Value of Rs. 10/- each fully paid.		
10. Total diluted share/voting capital of the TC after the said acquisition/sale.	Rs. 21,95,44,290/- (consisting of 2,19,54,429 equity shares of face Value of Rs. 10/- each fully paid.		

(\* ) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

For Plaza Hotels Private Limited

  
Director

Place: Mumbai

Date: 21<sup>st</sup> September, 2013

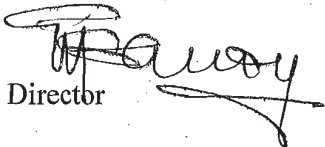
**Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of shares and Takeovers) Regulations, 2011**

1. Name of the Target Company (TC)	Kamat Hotels (India) Limited		
2. Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Vishal Amusements Limited		
3. Whether the acquirer belongs to Promoter/Promoter group	Yes		
4. Name(s) of the Stock Exchange(s) where the shares of TC are Listed	Bombay Stock Exchange Limited National Stock Exchange of India Limited MCX Stock Exchange Limited		
5. Details of the acquisition / disposal/holding of shares/voting rights/holding of the Acquirer and PAC	Number	% w.r.t. total share/voting capital wherever applicable	% w.r.t. total diluted share/voting capital of the TC(*)
<u>Before the acquisition/disposal under consideration, holding of:</u>			
a) Shares carrying voting rights	2,29,090	1.20%	1.20%
b) Voting rights (VR) otherwise than by shares	NIL	N.A	N.A
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)	NIL	N.A	N.A
Total (a+b+c)	2,29,090	1.20%	1.20%
<u>Details of acquisition/sale</u>			
a) Shares carrying voting rights acquired/sold	29807	0.14%	0.14%
b) VRs acquired /sold—otherwise than by shares	NIL	N.A	N.A
c) Warrants/convertible securities/any other instrument	NIL	N.A	N.A

that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold			
Total (a+b+c)	29807	0.14%	0.14%
<u>After the acquisition/sale, holding of:</u>			
a) Shares carrying voting rights	2,58,897	1.18%	1.18%
b) VRs otherwise than by shares	NIL	N.A	N.A
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition.	NIL	N.A	N.A
Total (a+b+c)	2,58,897	1.18%	1.18%
6. Mode of acquisition / sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).	Allotment pursuant to Scheme of Arrangement and Amalgamation approved by Hon'ble High Court of judicature at Bombay		
7. Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	21 <sup>st</sup> September, 2013		
8. Equity share capital / total voting capital of the TC before the said acquisition / sale	Rs. 19,09,33,940/- consisting of 1,90,93,394 equity shares of face Value of Rs. 10/- each fully paid.		
9. Equity share capital/ total voting capital of the TC after the said acquisition / sale	Rs. 21,95,44,290/- consisting of 2,19,54,429 equity shares of face Value of Rs. 10/- each fully paid.		
10. Total diluted share/voting capital of the TC after the said acquisition/sale.	Rs. 21,95,44,290/- (consisting of 2,19,54,429 equity shares of face Value of Rs. 10/- each fully paid.		

(\* ) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

For Vishal Amusements Limited

  
Director

Place: Mumbai

Date: 21<sup>st</sup> September, 2013

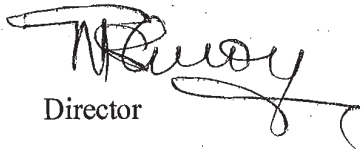
**Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of shares and Takeovers) Regulations, 2011**

1. Name of the Target Company (TC)	Kamat Hotels (India) Limited		
2. Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Kamats Amusements Private Limited		
3. Whether the acquirer belongs to Promoter/Promoter group	Yes		
4. Name(s) of the Stock Exchange(s) where the shares of TC are Listed	Bombay Stock Exchange Limited National Stock Exchange of India Limited MCX Stock Exchange Limited		
5. Details of the acquisition / disposal/holding of shares/voting rights/holding of the Acquirer and PAC	Number	% w.r.t. total share/voting capital wherever applicable	% w.r.t. total diluted share/voting capital of the TC(*)
<u>Before the acquisition/disposal under consideration, holding of:</u>			
a) Shares carrying voting rights	0	0%	0%
b) Voting rights (VR) otherwise than by shares	NIL	N.A	N.A
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)	NIL	N.A	N.A
Total (a+b+c)	0	0%	0%
<u>Details of acquisition/sale</u>			
a) Shares carrying voting rights acquired/ <del>sold</del>	2,05,128	0.93%	0.93%
b) VRs acquired / <del>sold</del> —otherwise than by shares	NIL	N.A	N.A
c) Warrants/convertible securities/any other instrument	NIL	N.A	N.A

that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold			
Total (a+b+c)	2,05,128	0.93%	0.93%
<u>After the acquisition/sale, holding of:</u>			
a) Shares carrying voting rights	2,05,128	0.93%	0.93%
b) VRs otherwise than by shares	NIL	N.A	N.A
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition.	NIL	N.A	N.A
Total (a+b+c)	2,05,128	0.93%	0.93%
6. Mode of acquisition / sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).	Allotment pursuant to Scheme of Arrangement and Amalgamation approved by Hon'ble High Court of judicature at Bombay		
7. Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	21 <sup>st</sup> September, 2013		
8. Equity share capital / total voting capital of the TC before the said acquisition / sale	Rs. 19,09,33,940/- consisting of 1,90,93,394 equity shares of face Value of Rs. 10/- each fully paid.		
9. Equity share capital/ total voting capital of the TC after the said acquisition / sale	Rs. 21,95,44,290/- consisting of 2,19,54,429 equity shares of face Value of Rs. 10/- each fully paid.		
10. Total diluted share/voting capital of the TC after the said acquisition/sale.	Rs. 21,95,44,290/- (consisting of 2,19,54,429 equity shares of face Value of Rs. 10/- each fully paid.		

(\* ) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

For Kamats Amusements Private Limited

  
Director

Place: Mumbai

Date: 21<sup>st</sup> September, 2013

**Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of shares and Takeovers) Regulations, 2011**

1. Name of the Target Company (TC)	Kamat Hotels (India) Limited		
2. Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Kamburger Foods Private Limited		
3. Whether the acquirer belongs to Promoter/Promoter group	Yes		
4. Name(s) of the Stock Exchange(s) where the shares of TC are Listed	Bombay Stock Exchange Limited National Stock Exchange of India Limited MCX Stock Exchange Limited		
5. Details of the acquisition / disposal/holding of shares/voting rights/holding of the Acquirer and PAC	Number	% w.r.t. total share/voting capital wherever applicable	% w.r.t. total diluted share/voting capital of the TC(*)
<u>Before the acquisition/disposal under consideration, holding of:</u>			
a) Shares carrying voting rights	38,319	0.20%	0.20%
b) Voting rights (VR) otherwise than by shares	NIL	N.A	N.A
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)	NIL	N.A	N.A
Total (a+b+c)	38,319	0.20%	0.20%
<u>Details of acquisition/sale</u>			
a) Shares carrying voting rights acquired/sold	2,232	0.01%	0.01%
b) VRs acquired /sold—otherwise than by shares	NIL	N.A	N.A
c) Warrants/convertible securities/any other instrument	NIL	N.A	N.A

that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold			
Total (a+b+c)	2,232	0.01%	0.01%
<u>After the acquisition/sale, holding of:</u>			
a) Shares carrying voting rights	40,551	0.18%	0.18%
b) VRs otherwise than by shares	NIL	N.A	N.A
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition.	NIL	N.A	N.A
Total (a+b+c)	40,551	0.18%	0.18%
6. Mode of acquisition / sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).	Allotment pursuant to Scheme of Arrangement and Amalgamation approved by Hon'ble High Court of judicature at Bombay		
7. Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	21 <sup>st</sup> September, 2013		
8. Equity share capital / total voting capital of the TC before the said acquisition / sale	Rs. 19,09,33,940/- consisting of 1,90,93,394 equity shares of face Value of Rs. 10/- each fully paid.		
9. Equity share capital/ total voting capital of the TC after the said acquisition / sale	Rs. 21,95,44,290/- consisting of 2,19,54,429 equity shares of face Value of Rs. 10/- each fully paid.		
10. Total diluted share/voting capital of the TC after the said acquisition/sale.	Rs. 21,95,44,290/- (consisting of 2,19,54,429 equity shares of face Value of Rs. 10/- each fully paid.		

(\* ) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

For Kamburger Foods Private Limited



Director

Place: Mumbai

Date: 21<sup>st</sup> September, 2013



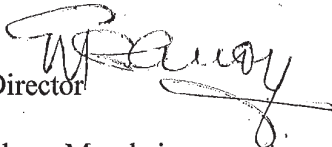
**Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of shares and Takeovers) Regulations, 2011**

1. Name of the Target Company (TC)	Kamat Hotels (India) Limited		
2. Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Kamats Eateries Private Limited		
3. Whether the acquirer belongs to Promoter/Promoter group	Yes		
4. Name(s) of the Stock Exchange(s) where the shares of TC are Listed	Bombay Stock Exchange Limited National Stock Exchange of India Limited MCX Stock Exchange Limited		
5. Details of the acquisition / disposal/holding of shares/voting rights/holding of the Acquirer and PAC	Number	% w.r.t. total share/voting capital wherever applicable	% w.r.t. total diluted share/voting capital of the TC(*)
<u>Before the acquisition/disposal under consideration, holding of:</u>			
a) Shares carrying voting rights	1,15,227	0.60%	0.60%
b) Voting rights (VR) otherwise than by shares	NIL	N.A	N.A
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)	NIL	N.A	N.A
Total (a+b+c)	1,15,227	0.60%	0.60%
<u>Details of acquisition/sale</u>			
a) Shares carrying voting rights acquired/sold	4,018	0.02%	0.02%
b) VRs acquired /sold—otherwise than by shares	NIL	N.A	N.A
c) Warrants/convertible securities/any other instrument	NIL	N.A	N.A

that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold			
Total (a+b+c)	4,018	0.02%	0.02%
<u>After the acquisition/sale, holding of:</u>			
a) Shares carrying voting rights	1,19,245	0.54%	0.54%
b) VRs otherwise than by shares	NIL	N.A	N.A
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition.	NIL	N.A	N.A
Total (a+b+c)	1,19,245	0.54%	0.54%
6. Mode of acquisition / sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).	Allotment pursuant to Scheme of Arrangement and Amalgamation approved by Hon'ble High Court of judicature at Bombay		
7. Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	21 <sup>st</sup> September, 2013		
8. Equity share capital / total voting capital of the TC before the said acquisition / sale	Rs. 19,09,33,940/- consisting of 1,90,93,394 equity shares of face Value of Rs. 10/- each fully paid.		
9. Equity share capital/ total voting capital of the TC after the said acquisition / sale	Rs. 21,95,44,290/- consisting of 2,19,54,429 equity shares of face Value of Rs. 10/- each fully paid.		
10. Total diluted share/voting capital of the TC after the said acquisition/sale.	Rs. 21,95,44,290/- (consisting of 2,19,54,429 equity shares of face Value of Rs. 10/- each fully paid.		

(\* ) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

For Kamats Eateries Private Limited

  
Director

Place: Mumbai

Date: 21<sup>st</sup> September, 2013

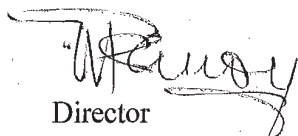
**Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of shares and Takeovers) Regulations, 2011**

1. Name of the Target Company (TC)	Kamat Hotels (India) Limited		
2. Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Indira Investments Private Limited		
3. Whether the acquirer belongs to Promoter/Promoter group	Yes		
4. Name(s) of the Stock Exchange(s) where the shares of TC are Listed	Bombay Stock Exchange Limited National Stock Exchange of India Limited MCX Stock Exchange Limited		
5. Details of the acquisition / disposal/holding of shares/voting rights/holding of the Acquirer and PAC	Number	% w.r.t. total share/voting capital wherever applicable	% w.r.t. total diluted share/voting capital of the TC(*)
<u>Before the acquisition/disposal under consideration, holding of:</u>			
a) Shares carrying voting rights	15,29,100	8.00%	8.00%
b) Voting rights (VR) otherwise than by shares	NIL	N.A	N.A
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)	NIL	N.A	N.A
Total (a+b+c)	15,29,100	8.00%	8.00%
<u>Details of acquisition/sale</u>			
a) Shares carrying voting rights acquired/sold	34,694	0.16%	0.16%
b) VRs acquired /sold—otherwise than by shares	NIL	N.A	N.A
c) Warrants/convertible securities/any other instrument	NIL	N.A	N.A

that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold			
Total (a+b+c)	34,694	0.16%	0.16%
<u>After the acquisition/sale, holding of:</u>			
a) Shares carrying voting rights	15,63,794	7.12%	7.12%
b) VRs otherwise than by shares	NIL	N.A	N.A
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition.	NIL	N.A	N.A
Total (a+b+c)	15,63,794	7.12%	7.12%
6. Mode of acquisition / sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).	Allotment pursuant to Scheme of Arrangement and Amalgamation approved by Hon'ble High Court of judicature at Bombay		
7. Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	21 <sup>st</sup> September, 2013		
8. Equity share capital / total voting capital of the TC before the said acquisition / sale	Rs. 19,09,33,940/- consisting of 1,90,93,394 equity shares of face Value of Rs. 10/- each fully paid.		
9. Equity share capital/ total voting capital of the TC after the said acquisition / sale	Rs. 21,95,44,290/- consisting of 2,19,54,429 equity shares of face Value of Rs. 10/- each fully paid.		
10. Total diluted share/voting capital of the TC after the said acquisition/sale.	Rs. 21,95,44,290/- (consisting of 2,19,54,429 equity shares of face Value of Rs. 10/- each fully paid.		

(\*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

For Indira Investments Private Limited

  
Director

Place: Mumbai

Date: 21<sup>st</sup> September, 2013